FORMATNULL™

FO CONFIDENTIAL

2026 RETAIL INVESTOR DECK

Systematic Multistrategy Crypto Fund for Retail and Institutional Allocators

Est. 2024 / 2026 | Powered by FORMATNULL since 2019

RETAIL ALLOCATORS

FORMATNULL™ ventures

INSTITUTIONAL ALLOCATORS

FORMATNULL™ Institutional

This presentation contains confidential information and is intended solely for informational purposes. No financial advice!

F0 | Global legal structure

STRUCTURE

Double entity structure serving different target profiles

FORMATNULL™ ventures

RETAIL

- **Incorporation:** Panama incorporated since 2024
- **Regulatory Framework:** Unregulated, low entry barrier of 5,000 USD
- **Investor Focus:** Retail investor profile

FORMATNULL™ Institutional

INSTITUTIONAL

- **Jurisdictions:** Cayman Islands (Fund), British Virgin Islands (Manager)
- **Timeline:** Incorporated in 2026
- **Compliance:** CIMA / VASP regulated framework
- **Investor Focus:** Institutional allocator profile

Team

THE COMPANY

Quantitative trading expertise meeting institutional infrastructure experience

TILL A. MÜLLER
Founder & CEO

F0 role: Founder, CEO, growth, strategic direction, solutions architecture

Background: Google certified Analytics Pro, ex. Google Premier Partner. 5* WIX Legend Agency Partner.

Crypto: Engaged since 2016

JULIEN LOZANO
CFO

F0 role: Chief Financial Officer

Background: MBA in Finance (France). Engaged with F0 since 2025

Crypto: Trading crypto markets since 2018, NAV calculation & analytics

OLIVER HILTON
Head of Quant Dev

F0 role: Leads trading infrastructure & low-latency systems

Background: Developer at Barclays, RBS, British Petrol

Crypto: Systematic Strategy Development

MARIUS WAGNER
Research Analyst

F0 role: Quant analyst and researcher

Background: Trading strategies, quantitative models, ops

Crypto: Trading crypto since 2020. Engaged since 2025

MATTHIAS KLIER
Devops Engineer

F0 role: Senior Devops Engineer

Background: 20 yrs backend, frontend, CDN & server infra. Server Side Tracking, Analytics. Computer Science degree (Germany)

TOM WILKINSON
Board & Senior Advisor

F0 role: Board Member and Senior Advisor (investor relations, ops, tech)

Background: 20+ yrs in tech infra & project leadership at RBS/NatWest, HSBC, EMI Music. BSc Info Systems

F0 is strategically hiring. Learn more about our current and future team: https://formatnull.com/jobs

Built for Retail Investors

FOR INVESTORS

Institutional-grade infrastructure, aligned incentives, and flexible mandate terms

Systematic Multi-Strategy

A diversified book of systematic strategies, engineered to perform across market regimes.

Real-Time Correlation Control

2027: Strategy correlations actively steered in real time across the fund — dialing up diversification when it matters.

Multi-Venue Execution

Best execution across centralized (CEX) and decentralized (DEX) venues wherever liquidity & edge reside.

Redundancy at Every Layer

In Progress: Fail-safes engineered into every layer of the technology topology — zero single point of failure.

FIAT or Stablecoin Allocations

Seamless capital onboarding: allocate directly in fiat currency or stablecoins based on treasury preference.

Independent Third-Party NAV

NAV struck independently by NAV Fund Services for fully transparent and verifiable investor reporting (Institutional Side).

3 Contract Models

- 2.5% FIX
- 2% FLEX
- DYNAMIC Contracts

Minimum Ticket

US$5K

Standard commingled fund allocation

Institutional Options

From US$100K

Qualified investors can allocate to F0's CIMA-registered Cayman fund, with a minimum initial subscription of US$100,000

What we do | Systematic Trading Strategies

THE FUND

A portfolio of currently three complementary, low-correlation strategies, systematically reweighted across market regimes.

Liquidity Pool Yield / Dynamic Hedging

LIVE FUND TESTING

F0 runs a systematic strategy providing liquidity to DeFi pools, earning swap fees on every trade to generate yield while managing impermanent loss through regime agnostic dynamic hedge. **APY ~ 35%**

Live DEployment 09/2026 **Strat_ID: F0_01**

Delta Neutral Funding Rate Arbitrage Strat

DEVELOPMENT STAGE

F0 develops a delta-neutral strategy that arbitrages spot versus perpetuals and long/short spreads across exchanges, capturing yield with minimal market exposure

Go Live in 2027 **Strat_ID: F0_04**

Systematic Crypto Basis (Cash-and-Carry)

STEADY STATE IN PRODUCTION

High capacity market-neutral BTC/ETH basis trade (long spot, short equal-notional perpetual) that earns the funding paid to shorts when leveraged long demand dominates. **Sharpe 4.6 | APY 9,5% | MDD 2.5%**

Live Deployment: 09 / 2026 **Strat_ID: F0_02**

Low Frequency Altcoin Spot Strategy

STEADY STATE IN PRODUCTION

Directional unleveraged spot strategy in liquid altcoins that buys during extreme market dislocations and sells on price-volume momentum divergence, remaining in USD during downturns provides capital reallocation for other strategies .

Live with F0 after multiyear live testing **Strat_ID: F0_03**

Retail investment contracts in a nutshell

CONTRACTS

MINIMUM DEPOSIT	CONTRACT DURATION	ACCEPTED CURRENCIES	MONITORING & ACCESS
USD $5,000	**365 Days Term**	**USD, USDT, USDC**	**Realtime KPI Dashboard**

FIX PLAN

2.5% / month

Up to 34% peak APY

- Starts 1st of each month
- Interest is reinvested monthly
- Compounds continuously over full contract term
- Capital repaid with compounded interest at maturity (12 months)

FLEX PLAN

2.0% / month

Regular Payout Flexible Plan

- Starts 1st of each month
- Interest paid out monthly in Stablecoins or USD
- Direct payout to your bank account or crypto wallet

DYNAMIC PLAN

>40% APY

Higher Profit Potential

- No fixed monthly return guarantee
- Historically generates higher profit performance
- Performance fee of 35–50% applies on net profits
- Interest distributed quarterly

ONBOARDING

How it works for you

#1 *Invest capital with F0v*

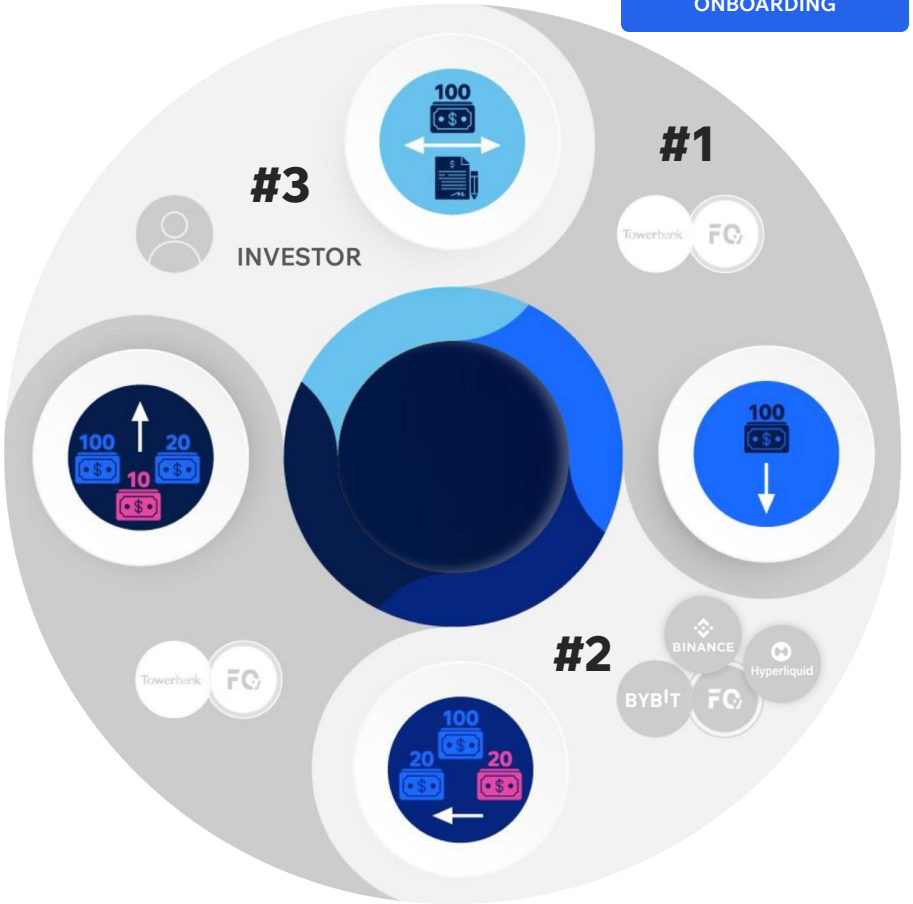
After KYC/AML checks, qualified individual investors allocate through structured investment contracts with F0V, built for institutional-grade governance .

#2 *F0v deploys systematic trading strategies*

Capital is deployed across major crypto exchanges through **algorithmic,** partly **market-neutral trading strategies** executed by our institutional-grade trading infrastructure.

#3 *Investors receive performance-based returns*

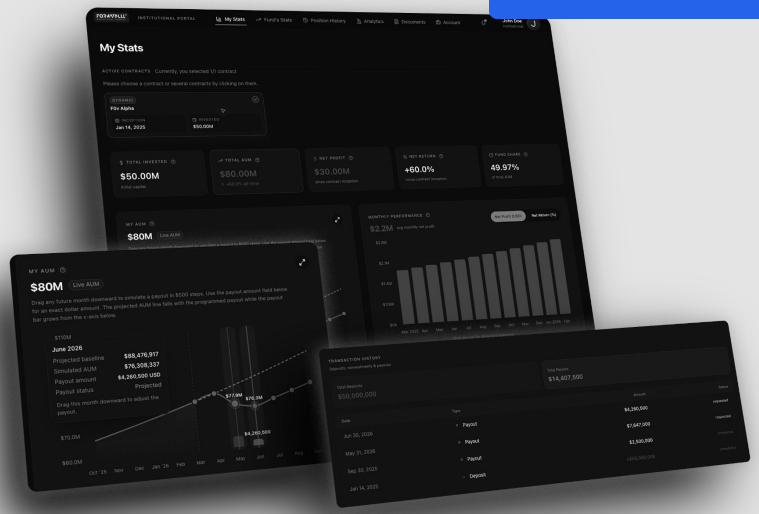
Profits generated from trading activity are distributed to investors on monthly basis. Along with **transparent reporting, regular payouts, and in the works real-time performance monitoring**.



Desktop version dashboard

DASHBOARD

DASHBOARD | personalized and fund trade stats & docs



FIX plan 2.5% / month

Dashboard shows:

- Your invested capital by contract type
- Generated profits over time
- Document downloads
- Global fund health and performance statistics
- Dynamic strategy allocation for your investment

FLEX plan / 2% / month

Includes all features mentionned above, plus:

- **Flexible payouts:** Through the dashboard, investors can adjust the split between monthly payouts and reinvestment, with live projections of compounded returns and alerts for any early-withdrawal penalties. e.

DYNAMIC plan

Here we need a text

- Dashboard real time insights into portfolio performance Go Live during Q1 2027
- All features from FIX and FLEX plans
- Quarterly payouts

Risk Management Framework

RISK MANAGEMENT

Independent risk monitoring across four dimensions — market, counterparty, technical and operational

Market Risk Controls

- Per-strategy drawdown hard-cap
- Portfolio diversification to ensure low correlation
- Position size limits per asset and venue
- Automatic halt on limit breach — manual restart only
- All metrics net of fees, annualised

Counterparty Risk

- Capital spread across multiple exchanges (DEX/CEX) and multiple strategies — no single-venue or strat concentration
- Daily position reconciliation against exchange records
- Exchange credit monitoring and exposure caps
- Multi-signature wallet architecture for on-chain assets

Technical Risk Controls

- Automated health monitoring with real-time diagnostics
- Redundant infrastructure & data centre failover
- Circuit breakers on anomalous signal behaviour
- Staged deployment — no direct-to-production pushes

Operational Safeguards

- Encrypted communications and daily encrypted backups
- Emergency trading suspension protocol (< 30 seconds)
- Quarterly disaster recovery testing
- Commercial banking-strength secrets hygiene

F0 tier one partner ecosystem for systematic multi strategy execution

Venues and Existing Partnerships

We've partnered with leading crypto exchanges and banks, with institutional capabilities for fiat and crypto on-/offramp

Towerbank PARTNER

BINANCE OFFICIAL PARTNER

Hyperliquid OFFICIAL PARTNER

OKX PARTNER

BYBIT OFFICIAL PARTNER

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Talk to Felix!

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